

## Slovakia European Gateway to the New Silk Road

Establishment: 1 January 1993

Official name: Slovak Republic

Area (sq m): 49,035

Population: 5,400,000

Capital: Bratislava

Official currency: EURO

Official language: Slovak

Political system: Parliamentary

democracy

Flection term: 4 years

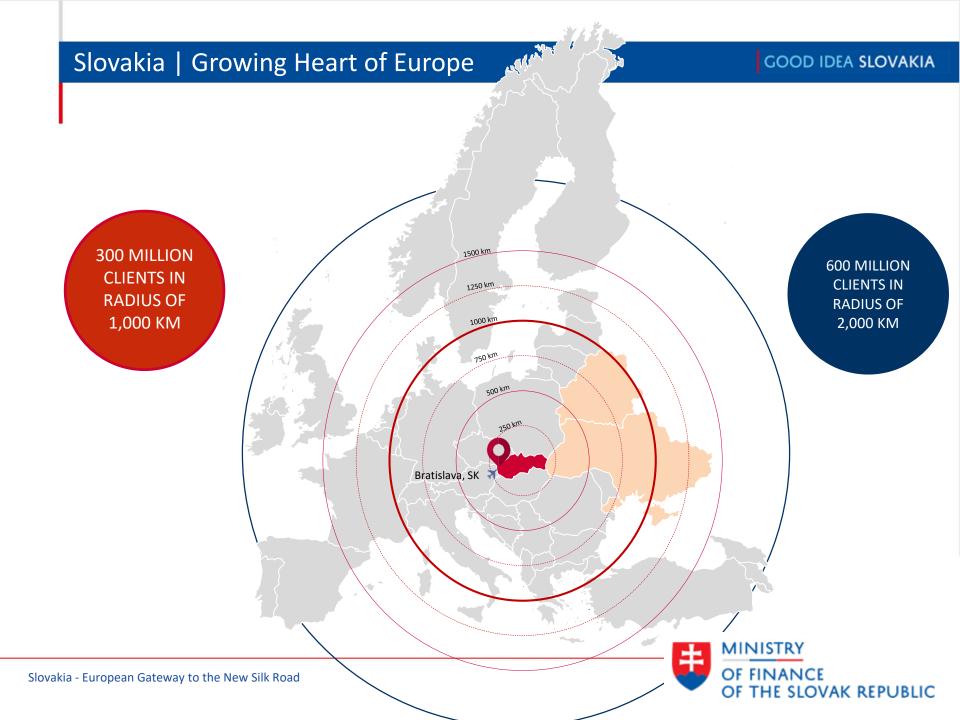
Neighbours: Austria, Czech Republic,

Hungary, Poland,

Ukraine

Time zone: GMT + 1hour





### Slovakia | Growing Heart of Europe

# **EURO** €

since 1st January 2009

- One of a few in CEE
- **Euro implementation impact:** 
  - Limitation of Foreign Exchange Risk
  - Lower Transaction Costs
  - Growth in Foreign Trade
  - Increased Economic & Financial Stability
- Favourable conditions for long-term business decisions





Data as of January 2016

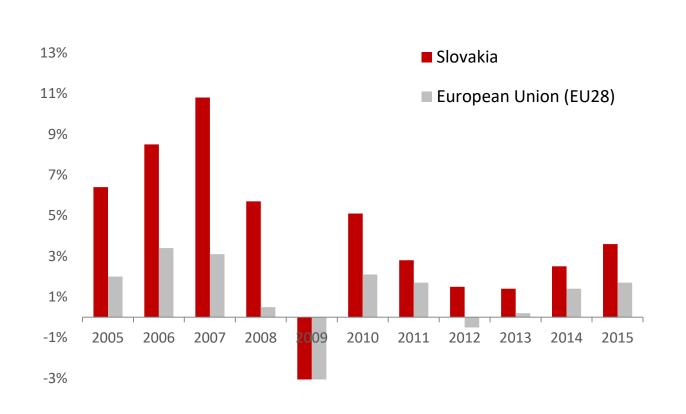
CREDIT RATING AGENCY	SLOVAKIA	CZECH REPUBLIC	HUNGARY	POLAND	BULGARIA	ROMANIA
STANDARD	A+	AA-	BB+	BBB+	BB+	BBB-
&POOR'S	stable	stable	stable	negative	stable	stable
Moody's Corporation	A2	A1	Ba1	A2	Baa2	Baa3
	stable	stable	stable	stable	stable	stable
FitchRatings	A+	A+	BB+	A-	BB+	BBB-
	stable	positive	stable	positive	stable	stable
JCR Japan Credit Rating Agency	A+	A	BBB	A	BBB	BBB-
	stable	stable	negative	stable	stable	stable
R&I NOW  Rating and Investment Information	A stable	A+/AA- stable	BBB- stable	A-/A stable		
OECD Country risk	0	0	4	0	4	3

Source: S&P, Moody's, Fitch, JCR, R&I, OECD (2016)



## Slovakia | Macroeconomic Overview

Source: European Commission, European Economic Forecast, Spring 2016 (2016)



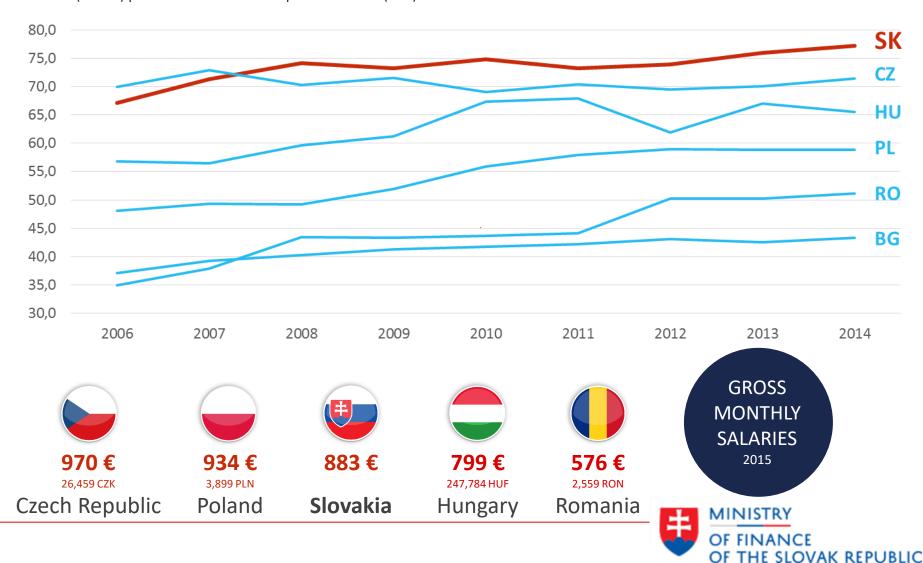
## GDP Growth Prediction by European Commission

	2016f	2017f	
Germany	1.6 %	1.6 %	
Slovakia	3.2 %	3.3 %	
Poland	3.7 %	3.6 %	
Czech Rep.	2.1 %	2.6 %	
Hungary	2.5 %	2.8 %	
Romania	4.2 %	3.7 %	
Bulgaria	2.0 %	2.6 %	



#### SLOVAKIA REACHES THE HIGHEST LABOUR PRODUCTIVITY

GDP (in PPS) per hour worked as compared to EU28 (100)







1.18 BN €

Added value in the Electrical Engineering Industry



### Key Sector No 1 | Automotive

#### **SLOVAKIA**

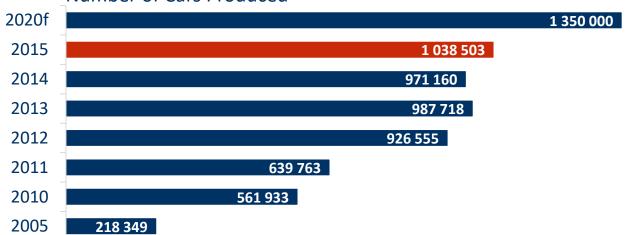
Leader in World Car Production Per Capita (2015)

#### 190 Vehicles | 1,000 Inhabitants

World Average = 10 Vehicles | 1,000 Inhabitants



#### Number of Cars Produced





#### **Concept of the Development of Economic Relations between**

#### the Slovak Republic and the People's Republic of China for 2017-2020

VLADA SLOVENSKEJ REPUBLIKY



## UZNESENIE VLÁDY SLOVENSKEJ REPUBLIKY

č. 180

z 11. apríla 2017

#### k návrhu Koncepcie rozvoja hospodárskych vzťahov medzi Slovenskou republikou a Čínskou ľudovou republikou na roky 2017 - 2020

Číslo materiálu: 16016/2017

Predkladateľ: minister hospodárstva

#### Vláda

#### A. schvaľuje

 Koncepciu rozvoja hospodárskych vzťahov medzi Slovenskou republikou a Čínskou ľudovou republikou na roky 2017 – 2020;



Memorandum of Understanding Between The Government of the Slovak Republic and The Government of the People's Republic of China On Jointly Promoting the Silk Road Economic Belt and the 21st Century Maritime Silk Road Initiative

The Government of the Slovak Republic and the Government of the People's Republic of China (hereinafter referred to as "the two sides"),

Based on the aspiration for cooperation on jointly promoting the Silk Road Economic Belt and the 21st Century Maritime Silk Road (hereinafter referred to as the Belt and Road):

Considering China's Belt and Road Initiative, which aims to uphold the Silk Road spirit of peace, cooperation, openness, inclusiveness, mutual learning and win-win cooperation, and keep such spirit enriched and upgraded; and through mutual learning among countries along the Belt and Road, to facilitate exchange and integration of goods, technology, capitals and personnel, promote coordinated development and common progress of countries in the fields of economy, society, environment and culture, and facilitate dialogue and integration among different civilizations;

Recognizing the political consensus between the leaders of the two sides on jointly promoting the Belt and Road Initiative, the two sides have decided to work together to form synergy between the Belt and Road Initiative and their respective national development strategy, enhance

IV. This MOU shall be automatically renewed for three years thereafter unless and until terminated by either party by giving written notice to the other side three months before the expiration of the MOU. The MOU will be extended accordingly.

#### Article VII Other Provisions

This MOU does not constitute an international treaty between the two sides. It only expresses the common will of the two sides to push forward the Belt and Road Initiative.

This MOU is signed on 26.11.2015 in Beijing in duplicate, each written in the Slovak, Chinese and English languages, all texts being equally authentic. In the case of any divergence of interpretation, the English text shall prevail.

Representative

Representative

Government of the Slovak Republic Government of the People's

Republic of China

斯洛伐克共和国政府与中华人民共和国政府 关于共同推进丝绸之路经济带和 21 世纪海上丝绸之路 建设的谅解备忘录

斯洛伐克共和国政府与中华人民共和国政府(以下并称为"双方"),基于两国人民之间的传统友谊和两国业已开展的友好合作,以及双方共同推进"丝绸之路经济带"和"21世纪海上丝绸之路"(以下简称"一带一路")合作建设的意愿;

考虑到中方提出"一带一路"倡议,致力于弘扬和平合作、开放包容、互学互鉴、互利共赢的丝绸之路精神并赋予 其新的时代内涵,通过与"一带一路"沿线国家互通互鉴, 实现商品、技术、资金、人员的交流和融合,推动各国经济、 社会、环境与文化协调发展和共同进步,促进不同文明之间 的对话与融合;

认识到双方领导人已就共同推进"一带一路"建设达成 政治共识,双方决定共同挖掘"一带一路"与各自发展战略 的契合点,加强政策协调和务实合作,推动互利合作和文明 互鉴,实现双方和平发展和共同繁荣;

兹达成如下共识:

"一带一路"建设的共同意愿。

本谅解备忘录于 2015 年 11 月 26 日在北京签订,一式 两份,每份均用斯文、中文、英文三种语言写成,三种文本 同等作准。如对文本翻译理解出现分歧,以英文为准。

斯洛伐克共和国政府

中华人民共和国政府

代表

代表





### Slovakia | Expert working group

Expert working group are responsible for implementing the Memorandum of Understanding between the Government of the Slovak Republic and People's Republic of China for Common Support of the Silk Road Economic Belt and 21<sup>st</sup> Century Maritime Silk Road initiatives in the field of transport and logistics, which was signed on 26<sup>th</sup> November 2015 in Beijing.

The members of the Expert working group are deputies of:

- respective sections of our Ministry of Transport
- ZSR Slovak Railways (infrastructure manager)
- ZSSK Cargo (national railway freight operator)
- Public Port Authority (authority of Slovak ports on the Danube river)
- Association of Logistics and Freight Forwarding of the Slovak Republic.

Peter HRAPKO/彼得·胡拉布克 Head of expert working group/专家工作组组长















#### Memorandum of Understanding between the General Administration

of Customs of the People's Republic of China and the Financial Directorate of the Slovak Republic on Cooperation Foregoing The Silk Road Economic Belt Initiative Implementation

The General Administration of Customs of the People's Republic of China and the Financial Directorate of the Slovak Republic (hereinafter referred to as the Parties),

With a view to implementing the consensus reached at the 4<sup>th</sup> China-CEEC leaders' summit, and promoting customs connectivity and cooperation within the One Belt and One Road Framework.

Acknowledging the need to support international trade and smooth movement of goods between the People's Republic of China and the European Union,

Taking into account the intention of the Parties to strengthen the mutual relations and to deepen cooperation under the Silk Road Economic Belt Initiative,

Being aware that the implementation of the Memorandum does not affect any other agreements contracted by the Parties in customs area and respecting the relevant agreements and arrangements as:

the Agreement between the European Community and the Government of the People's Republic of China on cooperation and mutual administrative assistance in customs matters, the EU - China Strategic Framework for Customs Cooperation (2014 - 2017, and the Memorandum of Understanding between the Government of the People's Republic of China and the Government of the Slovak Republic in Promotion of Building the Silk Road Economic Belt and the 21st Century Maritime Silk Road,

Considering economic benefits for the countries of the Parties participating in the Silk Road Economic Belt Initiative,

Taking into account the common effort of the Parties to enhance

Done in Riga, on 5. // , 2016 in two originals.

For the General Administration For the Financial Directorate of the of Customs of the People' sSlovak Republic Republic of China



中华人民共和国海关总署与斯洛伐克 共和国财税总局关于推进实施丝绸之路 经济带合作倡议的谅解备忘录

中华人民共和国海关总署与斯洛伐克共和国财税总局(以下简称双方),

为了落实第四次中国一中东欧国家领导人会晤达成的重要共识。推动"一带一路"框架下的海关互联互通合作:

注意到有必要支持中国与欧盟之间国际贸易发展和 货物无障碍运输:

考虑到双方有意加强相互关系以深化在"丝绸之路经济带"倡议框架下的合作;

认识到本谅解备忘录不影响双方已缔结的其他海关 合作协议,并尊重以下相关协定及安排:

《中华人民共和国政府和欧洲共同体海关合作与互助协定》,

《中国与欧盟海关合作战略框架》(2014-2017),

《中华人民共和国政府和斯洛伐克共和国政府关于推进丝绸之路经济带和21世纪海上丝绸之路建设的谅解

本谅解备忘录仅适用于签署双方,但如有第三方国家 认可上述所有条款,也可以申请加入。

本谅解备忘录于2016年11月在里加签署、一式2份

中华人民共和国海关总署 斯洛伐克共和国财税总局

OF TRANSPORT
AND CONSTRUCTION
OF THE SLOVAK REPUBLIC

#### The diplomatic note from Slovak Republic - Russian Federation

#### Посольство Словацкой Республики в Российской Федерации

№ VN.15.115/2016-RUVV

Посольство Словацкой Республики в Российской Федерации свидетельствует свое уважение Третьему Европейскому департаменту Министерства иностранных дел Российской Федерации и имеет честь просить Министерство транспорта Российской Федерации о предоставление официальной позиции Российской Федерации касающейся Указов Президента Российской Федерации № 1 от 1 января 2016 года «О мерах по обеспечению экономической и национальных интересов Российской безопасности Федерации при осуществлении международных транзитных перевозок грузов с территории Украины на территорию Республики Казахстан через территорию Федерации» и № 319 от 1 июля 2016 года «О внесении изменений в Указ Президента Российской Федерации № 1 от 1 января 2016 года».

Посольство любезно просит уточнить, если и каким образом действительность данных указов распространяется на осуществляемые между железнодорожные перевозки, Китайской Народной Республикой и Европейским Союзом через территории Российской Федерации, Республики Казахстан и Украины.

ТРЕТИЙ ЕВРОПЕЙСКИЙ ДЕПАРТАМЕНТ Министерства иностранных дел Российской Федерации г. Москва

Министерство Транспорта Российской Федерации г. Москва

Посольство Словацкой Республики в Российской Федерации пользуется настоящим случаем, чтобы заверить Третий Европейский департамент Министерства иностранных дел Российской Федерации в своем весьма высоком уважении.

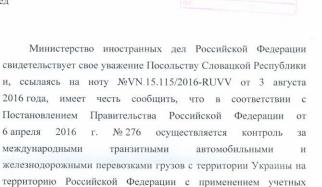
Москва, Завгуста 2016г.



12

«ГЛОНАСС».

№ 10964/н/3 ед



Министерство пользуется случаем, чтобы возобновить Посольству уверения в своем высоком уважении.

талонов и средств идентификации (пломбами), в том числе функционирующими с использованием спутниковой системы



ПОСОЛЬСТВУ СЛОВАЦКОЙ РЕСПУБЛИКИ В РОССИЙСКОЙ ФЕДЕРАЦИИ

г. Москва



















#### AGREEMENT ON INTERNATIONAL COMBINED TRANSPORT BETWEEN

# THE GOVERNMENT OF THE SLOVAK REPUBLIC AND THE CABINET OF MINISTERS OF UKRAINE

The Government of the Slovak Republic and the Cabinet of Ministers of Ukraine, (hereinafter referred to as "Contracting Parties"),

wishing to develop an international combined transport of goods between the two states, being aware that the international combined transport of goods is an important factor of international trade development,

emphasizing the significant role of the international combined transport in improvement of the quality of transport services, in increasing the security of transport of goods and in reducing damages to the environment,

being convinced that the establishment of legal regulations upon the matters of the development of combined transport and development of infrastructure on the basis of agreed international parameters and standards shall have a decisive influence on increasing the effectiveness of combined transport,





PUBLIC JOINT STOCK COMPANY «UKRAINIAN RAILWAY»

публічне акціонерне товариство «Українська залізниця»

ПАТ «УКРЗАЛІЗНИЦЯ»

> вул. Тверська, 5, м. Київ-150, 03680, Україна

Tel.: (+380 44) 465-00-00. JSC «UKRZALIZNYTSIA»

5, Tverska Str., Kylv-150, 03680, Ukraine





АО «ПКП Карго» ООО «ПКП ЛХС» АО «ЗССК Карго» «ЧФР Марфа» ЗАО «Рэйл Карго Хунгария»

#### Уважаемые господа!

ПАО «Укрзализныця» на многочисленные запросы экспедиторов грузов, перевозимых транзитом по территории Украины, касательно безопасности таких перевозок сообщает о следующем.

Согласно статьи 37 Соглашения о международном железнодорожном грузовом сообщении перевозчик несет ответственность за утрату, недостачу, повреждение (порчу) груза с момента приема груза к перевозке до момента его выдачи.

Факт проведения антитеррористической операции (далее – ATO) в Украине никоим образом не влияет на сохранность груза при перевозке. Территория проведения ATO не используется для железнодорожных перевозок грузов, которые являются для Украины транзитными. Более того, граница этой территории контролируется вооруженными силами Украины.

ПАО «Укрзализныця» выполняет взятые на себя договорные обязательства по организации перевозки грузов и обеспечения их сохранности во время перевозки в полной мере.

Учитывая изложенное, сообщаем о безопасном пропуске транзитных грузов по территории Украины и просим донести данную информацию к сведению грузоотправителей, экспедиторов и грузовых терминалов.

С уважением

И.о. директора по грузовым перевозкам и логистике

Первый заместитель начальника Департамента коммерческой работы

ЦМ, Сердюк Юлия Сергеевна +38 (044) 465 14 62

Ю.А.Меркулов

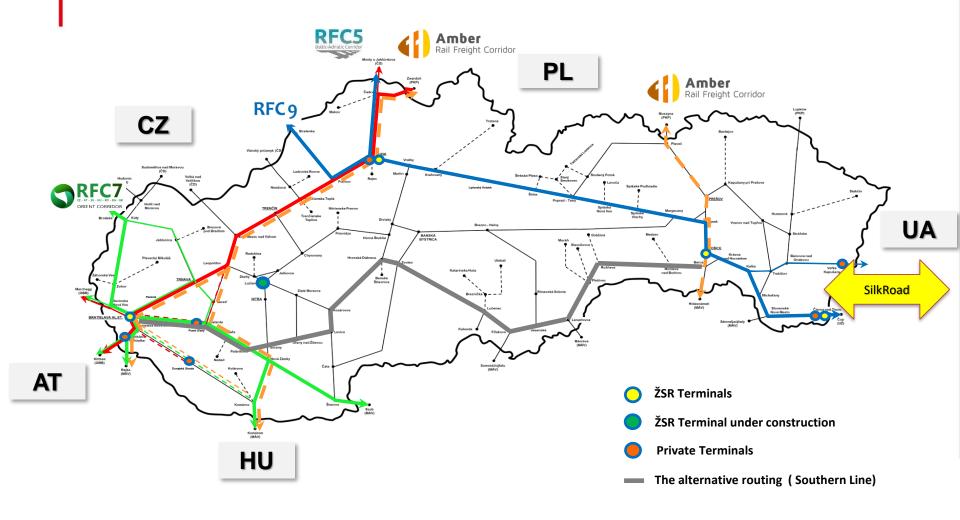
И.М.Хорьяков





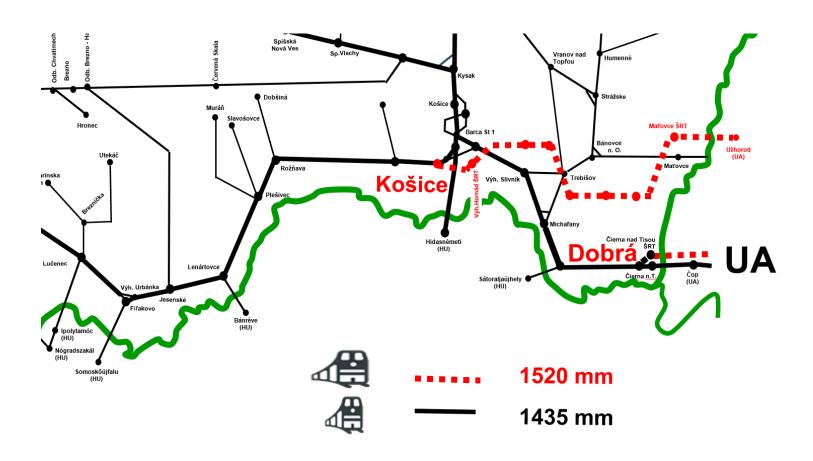


## Slovakia | Growing Heart of Europe





## Slovakia | Growing Heart of Europe









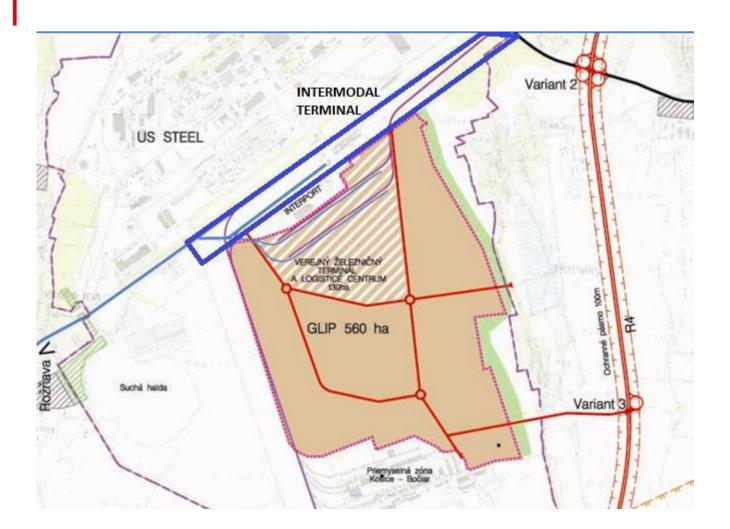
## Slovakia | Intermodal terminal DOBRÁ











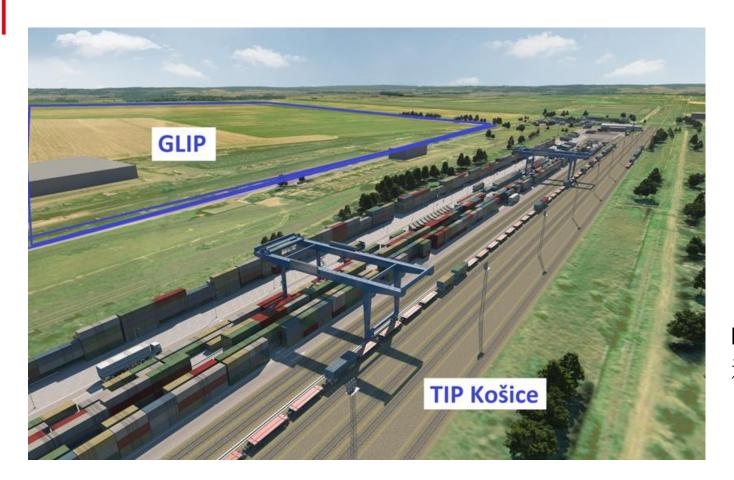






Košice 科希策





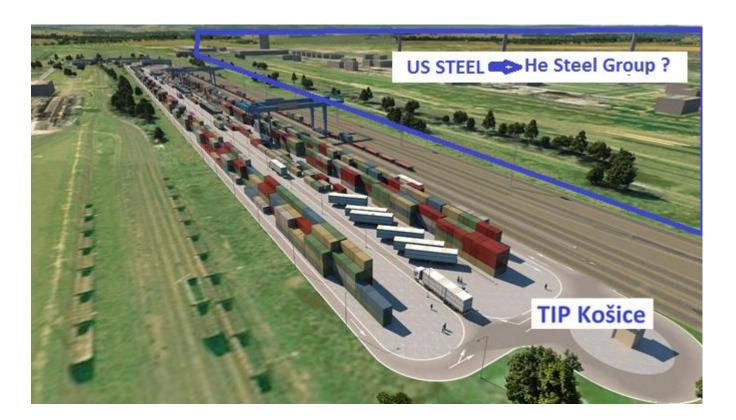






Košice 科希策











Košice 科希策

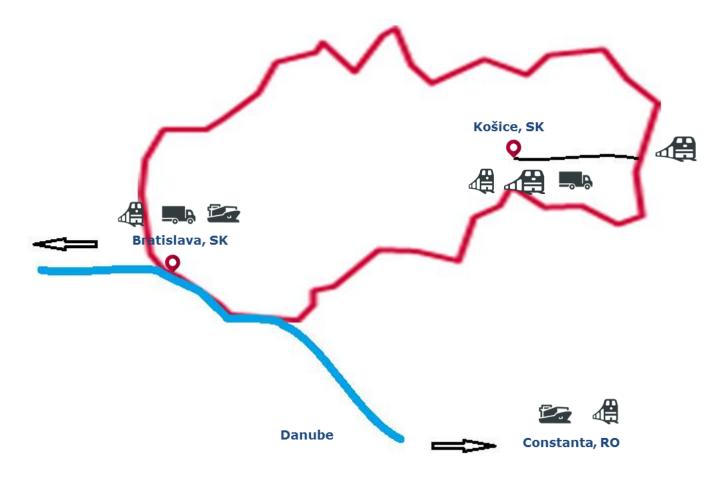


AND CONSTRUCTION OF THE SLOVAK REPUBLIC



## Slovakia | New intermodal terminals prepared

## for implementation BRATISLAVA





# Slovakia | New intermodal terminals prepared for implementation BRATISLAVA









Bratislava 布拉迪斯拉发



# Slovakia | New intermodal terminals prepared for implementation BRATISLAVA

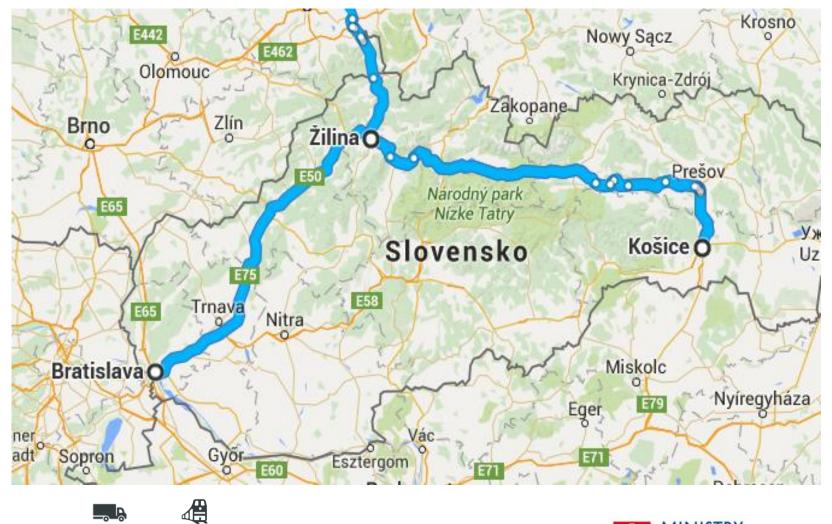
- Tri-modal transport terminal Bratislava (Danube – road – railway)
  - State-owned land
- Close to Bratislava International Airport.

Bratislava 布拉迪斯拉发

PS



## Public procurement concession for the operation 30 years



## Public procurement concession for the operation 30 years













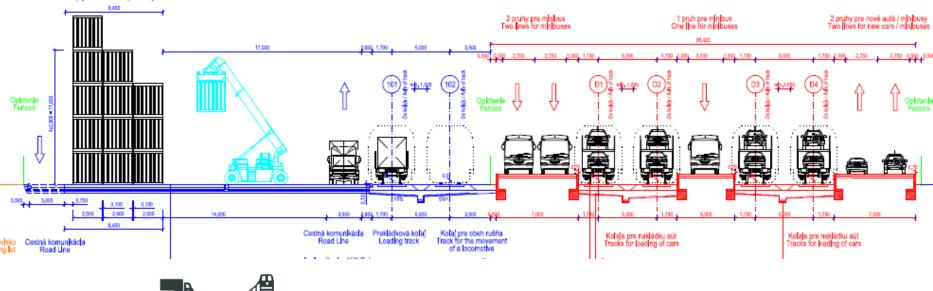
#### Intermodal Terminal Lužianky

Terminál Intermodálnej prepravy Lužianky Intermodal Terminal Lužlanky

TIP Lužlanky - Expedičné koľajlsko TIP Lužlanky - Shlpping Yard

Spevnená plocha pre manipulácie s IPJ pomocou MMP (nosnosť 45 ton) Area for container handling by Reach Stacker (Intermodal handling, 41 to 45 tons)

- Uloženenje kontajnerov (TEU); piné kontajnery do 3 vrstlev prázdne kontajnery do 5 vrstlev Storing contajners (TEU) Full contajners up to 3 layers Empty contajners up to 5 layers









谢谢你们的关注!

Thank you for your attention!

